Training, Stocktake & Project-I Implementation Case Study

Context

The client is a large manufacturer and distributor within the construction industry. Agnition was hired to provide customised project management training. Agnition built up a long term relationship with this client and have since provided an audit of projects leading to further training and a Project Management System to assist the implementation of a project portfolio and dashboard.

Project Details

Duration   15 days

Objectives   Rollout training in project management. Develop a Project Portfolio and Management System to ensure consistency of approach across all projects and to provide a quick overview of all projects at any time. Implement a Dashboard to give senior management a 'helicopter' view of all projects and initiatives within the organisation and support the initiative ongoing.

Deliverables   Project Kick Off – met with all participants to introduce Agnition, EPICWay and the Project Charter.

The Project Management Training workshop was carried out to train all employees in the **EPICWay© to Manage Projects**. The EPICWay© to Manage Projects programme is both theory and practice based. This means that all participants bring a project with them to work on over the duration of the course – this results in everyone having a working completed Project Charter by the end of this training course.

Project Stocktake was carried out a year after the training was completed. This meant that Agnition were able to identify what was working and what wasn't working for the organisation. By interviewing each team Agnition were able to come up with recommendations and also design a specific in-house customised training programme for the employees.

Refresher Training was delivered. **Project Management Guidelines** which included processes, templates and tools were designed, adapted and implemented.

Building on these Guidelines, a **Project I** Dashboard was implemented for senior management. Using this management tool they are now able to see at a glance which projects are current, who is involved and what resources are available. This not only improves efficiency, it also improves resource allocation capabilities.

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